



**SENS – Sovereign – Withdrawal Of Cautionary
Announcement**

DATE: 4 Nov 2009

SOV – Sovereign Food Investments – Withdrawal Of Cautionary Announcement

SOVEREIGN FOOD INVESTMENTS LIMITED

Incorporated in the Republic of South Africa

Registration Number 1995/003990/06

JSE Code: SOV ISIN: ZAE000009221

("the company")

WITHDRAWAL OF CAUTIONARY ANNOUNCEMENT

Shareholders are referred to the further cautionary announcement dated 29 October 2009 and are advised that the company is no longer involved in discussions and that the cautionary announcement is hereby withdrawn.

Accordingly, shareholders no longer need to exercise caution when dealing in the company's shares.

Port Elizabeth

4 November 2009

Corporate Advisor and Sponsor

Barnard Jacobs Mellet Corporate Finance (Pty) Limited

Date: 04/11/2009 08:57:02 Supplied by www.sharenet.co.za

Produced by the JSE SENS Department

The SENS service is an information dissemination service administered by the JSE Limited (`JSE`). The JSE does not, whether expressly, tacitly or implicitly, represent, warrant or in any way guarantee the truth, accuracy or completeness of the information published on SENS. The JSE, their officers, employees and agents accept no liability for (or in respect of) any direct, indirect, incidental or consequential loss or damage of any kind or nature, howsoever arising, from the use of SENS or the use of, or reliance on, information disseminated through SENS.